

STATE OF MICHIGAN PROBATE COURT KALAMAZOO COUNTY <small>GROUP BECKETT FOR FILED IN CASE</small>	ORDER REGARDING APPOINTMENT OF CONSERVATOR <input type="checkbox"/> ADULT <input checked="" type="checkbox"/> MINOR	FILE NO. CY
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In the estate of _____, a protected person

1. Date of hearing: _____ Judge: **DONALD R. HALSTEAD** **P14564**
THE COURT FINDS: _____ Bar no.

2. Notice of hearing was given to or waived by all interested persons.
3. The individual is not in need of a conservator.
4. Upon presentation of clear and convincing evidence, the adult individual is in need of a conservator because s/he is unable to manage his/her property and business affairs effectively due to:
- | | | |
|--|--|--|
| <input type="checkbox"/> mental illness. | <input type="checkbox"/> mental deficiency. | <input type="checkbox"/> physical illness or disability. |
| <input type="checkbox"/> chronic use of drugs. | <input type="checkbox"/> chronic intoxication. | <input type="checkbox"/> confinement. |
| <input type="checkbox"/> detention by a foreign power. | <input type="checkbox"/> disappearance. | <input type="checkbox"/> other: _____ |
- and a. the individual has property that will be wasted or dissipated unless proper management is provided.
or b. money is needed for the support, care, and welfare of the individual or those entitled to be supported by the individual and that protection is necessary to obtain or provide the money.
5. The individual is mentally competent but due to age or physical infirmity is unable to manage his or her property and affairs effectively and, recognizing this disability, has requested a conservator's appointment.
6. Upon presentation of clear and convincing evidence, the minor individual is in need of a conservator because the minor:
- a. owns money or property that requires management or protection that cannot otherwise be provided.
 b. has or may have business affairs that may be jeopardized or prevented by the person's minority.
 c. needs money for support and education, and protection is necessary or desirable to obtain or provide money.
7. It is in the ward's best interests for the guardian to sell or otherwise dispose of the ward's real property or interest in real property. The guardian should be appointed as special conservator to petition for sale of the real estate.
8. There is no qualified, suitable individual willing to act as conservator and the appointment of a professional conservator is in the best interests of the adult/minor. A bond must be filed.

IT IS ORDERED:

9. The petition for conservator is granted. denied on the merits. dismissed/withdrawn.
10. Name (type or print) _____, whose address and telephone number are:

Address _____ City _____ State _____ Zip _____ Telephone no. _____ is appointed

- a. conservator of all assets of the individual's estate.
 b. limited conservator of the following assets: _____

c. special conservator with authority to proceed under MCL 700.5423(3) in order to dispose of real property. The individual retains title to all other assets in the estate.

Acceptance of appointment must be filed. Bond at \$ _____ must be filed.

After qualification, the conservator shall comply with all relevant requirements under the law.

11. The conservator is not required to file an annual account.
12. IT IS FURTHER ORDERED: SEE REVERSE SIDE OF THIS ORDER FOR INSTRUCTIONS

Date _____ Judge **DONALD R HALSTEAD** **P14564**

Attorney name (type or print) _____ Bar no. _____

Address _____ City _____ State _____ Zip _____ Telephone no. _____

Do not write below this line - For court use only

ATTACHMENT # 8

IT IS FURTHER ORDERED that all funds are to be deposited by the fiduciary in interest-bearing savings account(s) (not checking account) or certificate(s) of deposit with a licensed banking institution or savings and loan association upon condition of no withdrawals, transfers or redemption, except upon written order of the Kalamazoo County Probate Court; which restrictions shall include all interest or dividends accrued, payable or accumulated, and wherein all passbooks, certificates of deposit or other documents evidencing the existence of this account shall be clearly imprinted thereon: "No withdrawals, transfers or redemption without written order of the Kalamazoo County Probate Court."

IT IS FURTHER ORDERED that, subject to the same restrictions and obligations of the foregoing, funds may be deposited in a brokerage house account protected by S.I.P.C. If an authorized officer of the firm, in writing, accepts the restrictions and obligations and signs the verification of deposit.

IT IS FURTHER ORDERED that the fiduciary shall file with this court a **VERIFICATION OF FUNDS ON DEPOSIT**, and acknowledgement of this restriction on the account within five (5) days from this date or within five (5) days after funds are received.

IT IS FURTHER ORDERED that the conservator shall file with this court a **VERIFICATION OF FUNDS ON DEPOSIT**, each and every year, on or before the anniversary date of this appointment.

IT IS FURTHER ORDERED that, on termination of the protected person's minority, the Conservator shall file, with this Court, a **FINAL ACCOUNT**, which shall be served on the protected person before he/she receipts for the balance on hand.

IT IS FURTHER ORDERED that the assets are not available for food, clothing, shelter, or medical care covered by Medicaid.