

July 14, 2021
Area Agency on Aging IIIA
2022 AIP Virtual Public Hearing
3:30pm – 4:00pm

July OASAC Meeting to Follow

Don Saldia, RN, BSN Adult Services Interim Director



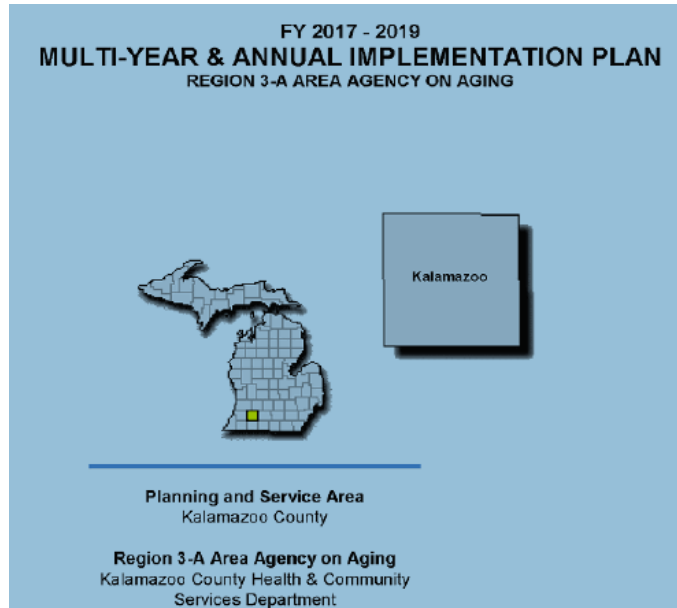
What is an Area Agency on Aging?

- **Why?** Exists to identify needs, coordinate resources, provide support, and advocate for older adults and their caregivers.
- **Nationally known, locally provided:** 629 Area Agencies on Aging. Part of a federal, state, and local Network

Goal: Aging in Place



Annual Implementation Plan (AIP 2022)



- Older Americans Act Requirement
 - Public Meeting/Public Notification
 - Letter to all Municipalities
 - Submit to the Kalamazoo County Commission
 - Submit to DHHS/AASA
 - Present to the Commission on Aging in Lansing (September 2021)
- **AIP 2022 Draft available online:**
<https://www.kalcounty.com/hcs/aa/reports.html>



Kalamazoo County AAAIIIA

Federal

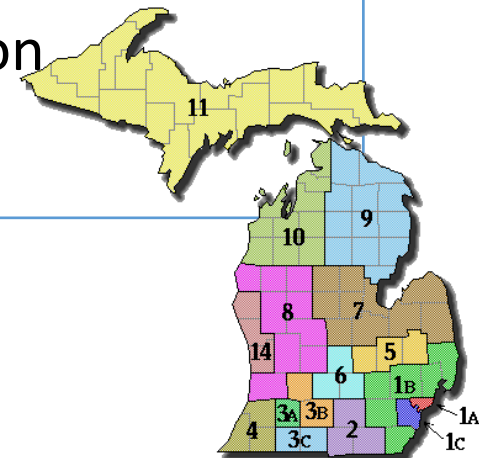
- Administration for Community Living
- Older Americans Act of 1965 (Congress)

State

- Department of Health & Human Services
- Aging & Adult Services Administration

Local

- Kalamazoo County Government
- Health & Community Services Department
 - Older Adult Services Division
 - Area Agency on Aging



AIP 2022: Summary

- **COVID-19 Pandemic**
- **LHD Strengths:**
 - COVID-19 Response
 - Partnerships Developed

- **Community Presence:**

“The primary issue facing older adults in accessing community services are barriers that result from application requirements, financial constraints, and lack of information and communication. These challenges are even greater for those with lower incomes and those who identify as African American or black.” – 2020 Senior Needs Assessment



AIP 2022: Summary

[community reconnection]

- **CORE Initiative 2022:** *Back to the **CORE** of what an Area Agency on Aging should be:*
 - Community-Based *+ Increased methods of communication: Virtual & In-person*
 - Community-Focused *+ Utilizing Communication and Partnerships developed during pandemic*
+ On-going surveying of needs
 - Community-Driven *+ Increased presence: Marketing & on-site opportunities in each township*



[community reconnection]

Short-Term Programs				
Program Name	Options Counseling	Information & Assistance	Active Daily Living Website	Counseling Services
Description	Short-term Care Management services with a licensed, masters-level Social Worker for guidance on community resources and aging issues. Guidance can be in-person, virtual, or telephonic.	Telephonic guidance for Aging Resources for Kalamazoo County residents and their Caregivers. Completes intake screening for long-term programs and services.	Virtual web portal for individuals over 60 and their Caregivers. Provides educational resources on aging, aging issues, and information.	Counseling services with a Masters Level clinical Social Worker; focuses on aging, loss, dementia caregiving. Education Classes: Classes for caregivers of Dementia or Alzheimer's disease.
Funding Source	State/Federal Grants	Federal/State & County Millage	County Millage	Federal/State & County Millage



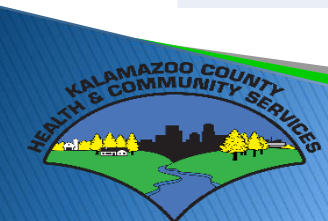
[community reconnection]

Long-Term Programs				
Level of Need	HIGH			LOW
Program Name	AASA Care Management / Targeted Care Management	Community Living Program	Care Coordination & Support	Home Assist Program
Description	Care Management for individuals meeting nursing home level of care <i>or</i> at high risk for nursing home or long-term care placement.	Care Management for individuals at risk for nursing home or long-term care placement.	Care Management for individuals needing support to maintain community independence.	Care Management for coordination preventative services to maintain community independence.
Available Services				
Home Delivered Meals	X	X	X	X
Homemaking	X	X	X	X
Personal Care	X	X	X	
Transportation	X	X		X
Emergency Response Buttons	X	X	X	X
Respite (In-Home & Adult Day Center)	X	X	X	
Med Management & Dispensers	X	X		
Reporting Details				
AASA Op. Standard	A-1	A-1**	A-2	A-2**
Funding Source	State/Federal Grants	Local County Millage	State/Federal Grants	Local County Millage



MYP/AIP Goals

Goal	Status
Policy & Procedure Updates	On-Target
Provide education and information on community for a lifetime to municipalities	Modification d/t Pandemic
Expand advocacy, outreach, and services for elder abuse, neglect, and exploitation prevention initiatives	On-Target
Create & implement options counseling	On-Target
Improve accessibility of services to people of color, immigrants, and LGBTQ+ individuals	On-Target
Ongoing and enhanced staff training for diversity, equity, and inclusion addressing unconscious bias with non-English speaking individuals	On-Target



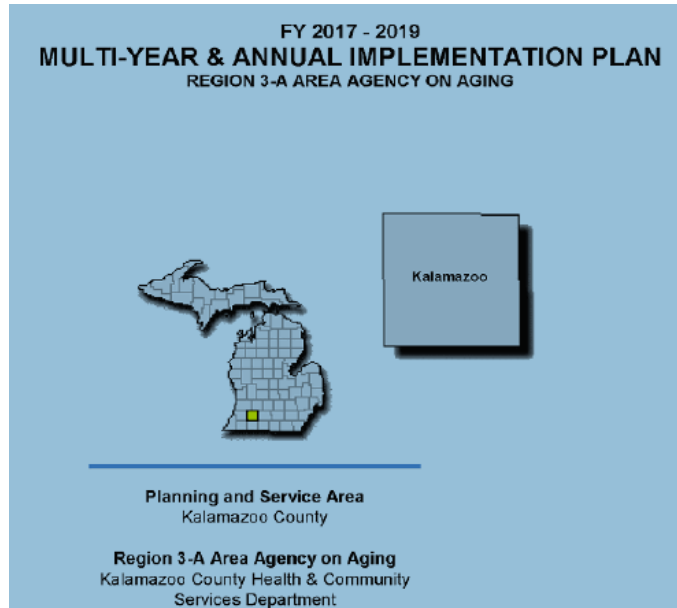
FY 2022 Funding Allocation

FY 2022 Budget (State & Federal Grants): \$2,434,174.00

Purchased	Contract	Direct
\$519,901 (21.36%)	\$1,028,755 (42.26%)	\$885,518.00 (36.38%)
Transportation	Home Injury Control	Care Management
Homemaking	Home Delivered Meals	Case Coordination & Support
Home Delivered Meals	Congregate Meals	Information & Assistance
Medication management	Nutrition Education	Options Counseling
Personal Care	Disease Prevention/Health	Long-Term Care Ombudsman
Personal Emergency Buttons	Promotion	Elder Abuse Prevention
Respite	Legal Assistance	Counseling Services
Adult Day care	Senior Center Staffing	Creating Confident Caregivers
	Caregiver Supplemental Services	



Annual Implementation Plan (AIP 2022)



- **AIP 2022 Draft available online:**
<https://www.kalcounty.com/hcs/aa/reports.html>
 - 2020 Senior Needs Assessment
 - MYP 2020-2022
 - AIP 2021
- **Comments**
- **Questions:**
 - 269-373-5219: Don Saldia
 - drsald@kalcounty.com



Older Adult Services Advisory Council Meeting*

Area Agency on Aging IIIA

July 14, 2021

Last meeting: June 9, 2021

4:00 – 5:30 pm

*This meeting is subject to the Michigan Open Meetings Act.
This meeting is being recorded.

Minutes from this meeting are posted for public review at www.kalcounty.com/hcs/aaa



Welcome & Introductions/Roll Call: 4:00 – 4:05

Older Adult Services Advisory Council Members (OASAC)

- Kelly Quardokus
 - *Q Elderlaw, Council Member, Chair*
- Tim Charron
 - *Council Member, Vice-Chair*
- Danna Downing
 - *Council Member/SAC*
- Kimberly Middleton
 - *Life EMS, Council Member*
- Kimberly Phillips
 - *Portage Senior Center, Council Member*
- Dawn Shilts
 - *Portage Senior Center, Council Member*
- Dr. Daniel Brauner
 - *WMed, Council Member*
- Dr. Margaret Hale-Smith
 - *Council Member*
- Amanda Willer
 - *Heritage Community of Kalamazoo, Council Member*
- Mike Quinn
 - *Commissioner, Council Member*
- Fran Bruder Melgar
 - *Commissioner, Alternate Council Member*

Thank you!!!



Agenda 7/14/21 OASAC Meeting

- Old Business: Approval of June 09, 2021 Meeting Minutes | 4:05 – 4:10
- New Business:
 - Programmatic Update
 - MSAC Report | 4:10 – 4:15
 - Spending Balance Summary | 4:15 - 4:30
 - I&A Dashboards - Waitlist Updates | 4:30 - 4:50
 - Community Needs Assessment Discussion | 4:50 – 5:10
 - Public Comment Time | 5:10 – 5:20
 - Member Time | 5:20 – 5:30



Old Business

- Approval of June 2021 Meeting Minutes | 4:05 – 4:10 pm



New Business

MSAC Update

| 4:10 – 4:15 pm

Finance:

| 4:15 – 4:30 pm

- Spending Balance Summary Reports Available

Waitlist Information:

| 4:30 – 4:50 pm

- 2018 - 2022 Numbers/Trends



Grant SBR - May

October 2020 – September 2021

Target: 66.67%

• All Services: **60.77%**

• *Underspending: ADC, Staffing*

• POS: **62.45%**

• *Spending Avg POS services (no ADC): 72.20%*

Planning:

• Adjusting Roll-Over

• Increase Services

LINE ITEM	DESCRIPTION	ANNUAL BUDGET	YTD	REMAINING BALANCES	PERCENT USED
704.00	Salaries	565,900	343,386.84	222,513.16	60.68%
710.00	Fringes	206,200	125,336.16	80,863.84	60.78%
727.00	Printing & Binding	1,100	374.00	726.00	34.00%
728.00	Postage	2,500	2,093.14	406.86	83.73%
729.00	Copy Charges	4,100	979.95	3,120.05	23.90%
730.00	Office Supplies	7,745	9,169.59	(1,424.59)	118.39%
807.01	Association Dues	7,500	6,763.37	736.63	90.18%
808.00	Contracted Services	1,000	300.00	700.00	30.00%
849.00	Internal Comm & 850.00& 724.00	14,900	12,272.78	2,627.22	82.37%
860.00	Travel	7,600	432.44	7,167.56	5.69%
901.00	Advertising	200	20.00	180.00	10.00%
940.00	Building Rental	46,111	32,753.93	13,357.07	71.03%
950.21	MMAP - Sr. Services	19,900	19,283.29	616.71	96.90% Provider
950.76	Sr. Services - HIC (Title IIIB)	3,000	-	3,000.00	0.00% Provider
950.83	Legal Aid (Title IIIB)	14,900	7,310.00	7,590.00	49.06% Provider
950.86	Sr. Services - SCS (Title IIIB)	3,000	1,893.65	1,106.35	63.12% Provider
950.93	Sr. Services - HDM	409,009	288,799.00	120,210.00	70.61% Provider
950.94	Sr. Services - Cong.	268,707	128,922.00	139,785.00	47.98% Provider
950.98	Senior Services - USDA	108,871	35,907.00	72,964.00	32.98% Provider
951.86	POS - HDM	2,500	-	2,500.00	0.00%
951.76	Homemaking Services	152,200	103,059.89	49,140.11	67.71% POS
951.77	In Home Respite Services	241,700	157,267.25	84,432.75	65.07% POS
951.78	Personal Care Services	6,200	5,170.50	1,029.50	83.40% POS
951.79	Transportation Services	4,800	3,178.95	1,621.05	66.23% POS
951.81	Adult Day Care Services	39,800	220.50	39,579.50	0.55% POS
951.82	Assistive Devices - PERS	21,000	17,113.35	3,886.65	81.49% POS
951.83	Medication Management	5,200	3,294.00	1,906.00	63.35% POS
951.84	Kinship - South County	5,200	2,300.00	2,900.00	44.23% Provider
951.85	Dementia ADC	6,400	-	6,400.00	0.00% POS
956.00	Employee Training	2,300	464.99	1,835.01	20.22%
957.78	Special Projects	-	-	-	0.00%
968.01	Computer Related Expenses	4,900	6,451.31	(1,551.31)	131.66%
997.00	Central Service Costs - Charged to Grant, Maximus	34,700	44,628.37	(9,928.37)	128.61%
997.99	Central Service Costs - GF	234,138	131,598.00	102,540.00	56.21%
TOTAL CENTRAL SERVICE COSTS		268,838	176,226.37	92,611.63	65.55%
TOTAL OPERATING EXPENSES		1,681,181	1,022,021.25	659,159.75	60.79%
TOTAL EXPENSES		2,453,281	1,490,744.25	962,536.75	60.77%
				TARGET %	66.67%



Millage SBR - May

January 2021 – December 2021

Target: **41.67%***

- Provider: **28.63%**
- POS: **36.21%**
- Spending Avg POS services (no ADC): **39.91%**

Planning:

- Accessing Fund-Balance
- Increase Services

*information corrected, 7/26/21

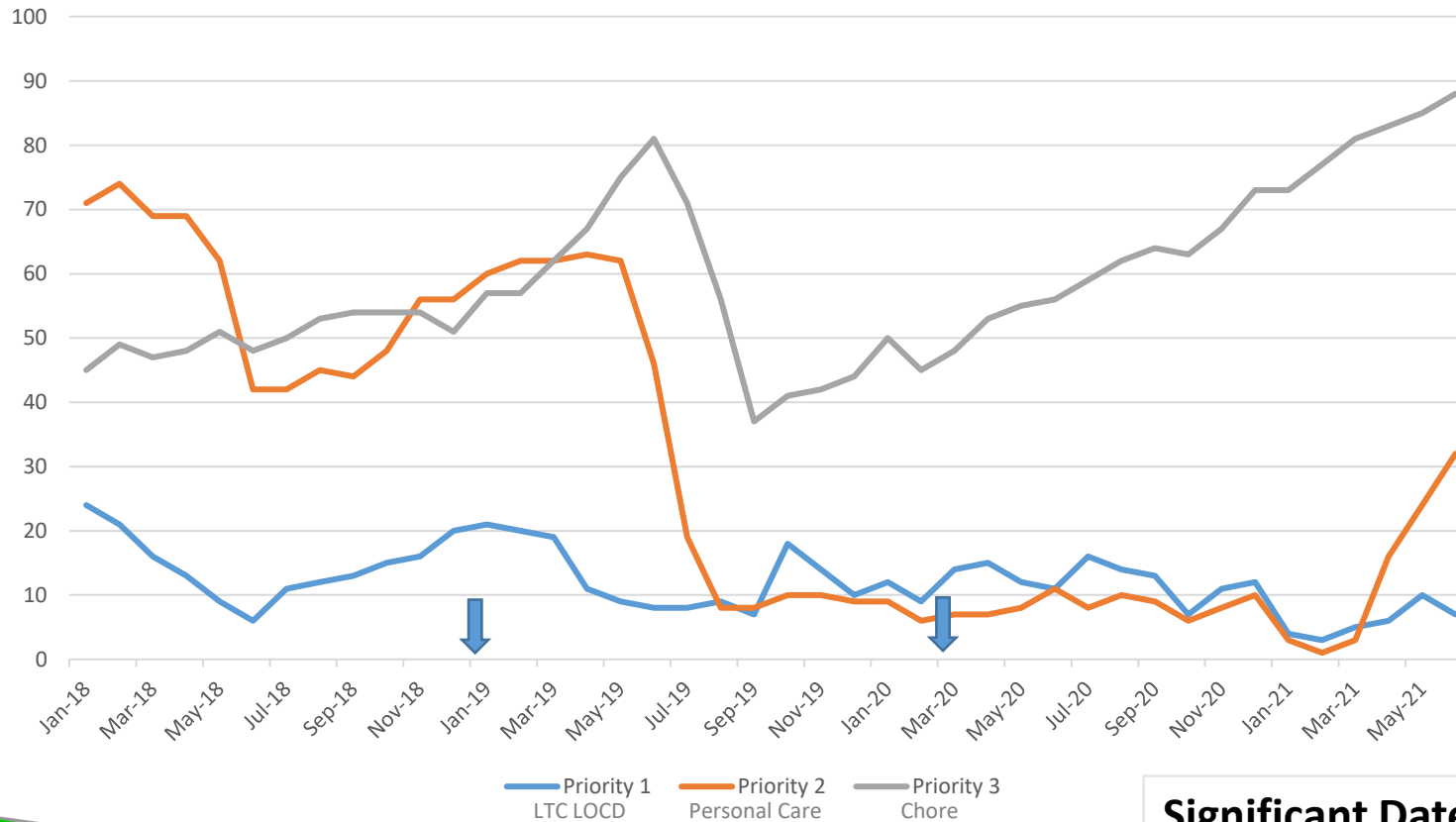
LINE ITEM	DESCRIPTION	CURRENT BUDGET	YTD	
704.00	Salaries	547,104	187,822.80	
710.00	Fringes	199,981	68,554.76	
727.00	Printing & Binding	1,600	-	
728.00	Postage	2,100	227.83	
729.00	Copy Charges	1,700	175.25	
730.00	Office Supplies	9,500	64.96	
807.01	Association Dues	2,200	-	
849.00	Internal Communications & 850.00	18,700	6,523.21	
860.00	Travel	6,700	206.08	
901.00	Advertising	8,700	-	
940.00	Building Rental	53,700	18,271.71	
952.01	Provider - Legal Aid - Guardianship	(\$12,000 contracted)	12,000	3,000.00 Provider
952.02	Provider - Guardian Finance - Guardianship	(\$38,000 contracted)	38,000	- Provider
952.03	Provider - Portage Senior Center - SCS	(\$70,400 contracted)	108,600	12,818.00 Provider
952.04	Provider - Ecumenical - SCS	(\$57,800 contracted)	21,800	3,767.20 Provider
952.05	Provider - South County - SCS	(\$43,800 contracted)	49,600	10,551.67 Provider
952.07	Provider - Ecumenical - Transportation	(\$10,000 contracted)	7,700	1,782.39 Provider
952.08	Provider - South County - Transportation	(\$11,000 contracted)	15,600	4,599.30 Provider
952.10	Provider - Oakland - ADC	(\$75,000 contracted)	75,000	- Provider
952.11	Provider - WMU-CDS - ADC	(\$75,000 contracted)	75,000	38,086.50 Provider
952.12	Provider - Sr Services MMAP		7,500	3,618.49 Provider
952.13	Provider - Sr Services - HDM	(\$382,000 contracted)	382,000	150,762.50 Provider
952.14	Provider - Sr Services - Home Safety Repair	(\$225,000 contracted)	225,000	78,915.61 Provider
952.18	Provider - Portage Senior Center - HLP	(\$57,500 contracted)	57,500	- Provider
951.86	POS - HDM		6,000	3,751.14 POS
951.76	POS - Homemaking Services		260,000	87,821.32 POS
951.77	POS - In Home Respite Services		220,000	101,186.18 POS
951.78	POS - Personal Care Services		20,000	6,605.75 POS
951.79	POS - Transportation Services		6,000	2,794.46 POS
951.81	POS - Adult Day Care Services		41,000	3,836.00 POS
951.82	POS - Assistive Devices - PERS		30,000	13,928.50 POS
951.83	POS - Medication Management		15,000	6,262.00 POS
957.78	POS - Special Projects - Gap		2,000	- POS
951.85	POS - Dementia ADC		-	- POS
956.00	Employee Training		2,900	1,019.98
968.01	Computer Related Expenses		8,900	2,350.00
	TOTAL OF DIRECT EXPENSES			819,303.59
997.00	Central Service Costs - Charged to Millage, Maximus		253,900	81,930.36
	TOTAL OPERATING EXPENSES		2,045,900	644,856.39
	TOTAL EXPENSES		2,792,985	901,233.95
699.03	Senior Millage - Utilized		2,792,485	900,737.25
610.00	Donations - Contributions		500	496.70
	TOTAL REVENUES		2,792,985	901,233.95

*Actual expenditures %: 32.27%



Waitlist Review: 2018 – 2021 Trends

Monthly Waiting-List Trends: 2018 - 2021



Waiting as of 7/11/21

Priority 1: 8 (20%)
Priority 2: 32 (33%)
Priority 3: 89 (n/c)

Total eligible for CM: 129
4.9% Increase

Average additions:
 20/month

Barriers / Planning:
 Funding / Inc. POS Budget
 Staffing Capacity / Inc. Staffing

Significant Dates:

January 2019: Start of Senior Millage
March 2020: COVID-19 Pandemic



New Business

- 2020 Senior Needs Assessment

https://www.kalcounty.com/hcs/aaa/pdf_files/AAA%20Community%20Needs%20Assessment%202020.pdf

- Member Discussion: | 4:50 – 5:10



Final Agenda Items

- Public Comment Time | 5:10 – 5:20
- Member Time | 5:20 – 5:29
- Next Meeting: Aug 11, 2021 3:30pm via Zoom
- Adjournment | 5:30 pm



Contact Information

Intake Line/Information & Assistance
(269) 373-5173

Email

AAA3Ainfo@kalcounty.com

Website

<https://www.kalcounty.com/hcs/aaa/>

311 E. Alcott St, Kalamazoo, MI 49001

